

Mejoramiento genético hoy para la porcicultura del futuro

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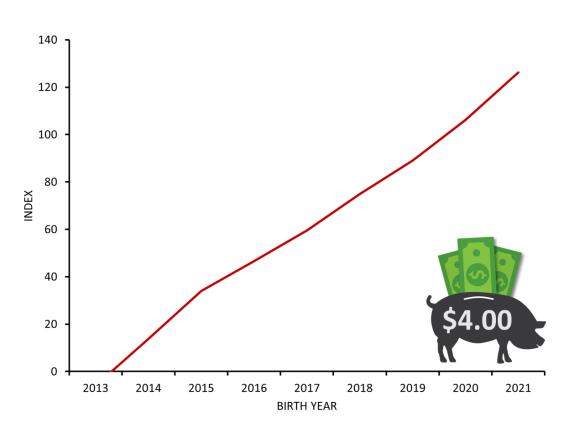


# Our Defining Goal



We are driven to help make our customers the most successful pork producers and integrated systems in the world...

# Leading the Industry in Rate of Genetic Improvement



Best data +

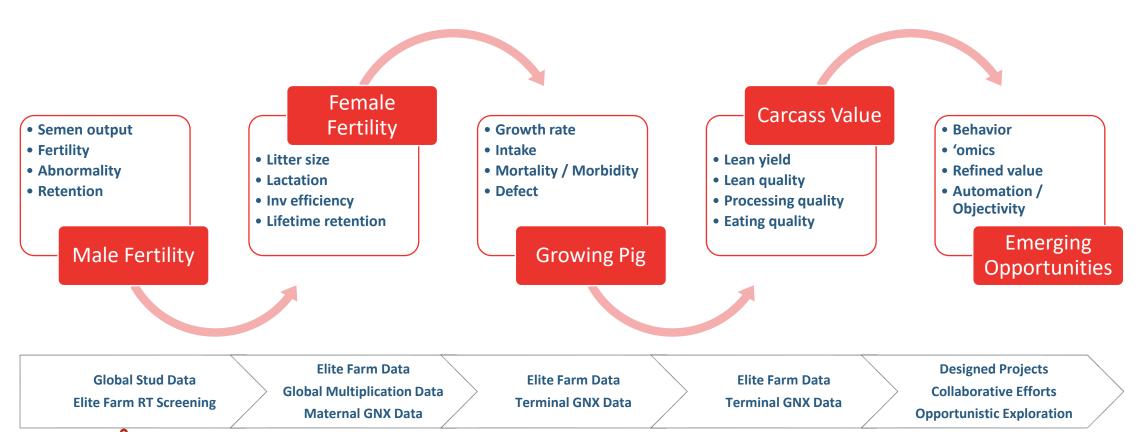
Best science +

Population size

= Continued progress

### Best Capture Meaningful Data

System performance from conception to consumption





### **Excel at Best Science**

The Power of A Large and Focused Innovation Engine

# Relationship Based Genomic Selection

#### 2012

First in world implementation of single step genomic evaluation

#### 2022

World leader in volume of animals tested, science of genomic evaluation and accuracy of utilization

#### **Genome Sequencing**

#### 2015

Announced strategic project with Roslin Institute for first large scale use of genome sequencing in swine

#### 2020

Genome sequencing information on over 8,000 elite genetic animals and utilization pipeline in construction

#### **Precision Phenotyping**

#### 2020

Announced strategic partnership to develop digital phenotyping in pigs with KU Leuven

#### 2022

Implementation of automated feet and leg scoring

#### **Gene Editing**

#### 2015

Announced results of University of Missouri project demonstrating PRRS resistant pigs

#### 2022

Discovery independently verified, nucleus farms established & progressing to commercialization



# Large and diverse populations: PIC Camborough®



The PIC Camborough is the ideal choice for producers looking for a low-maintenance, high-performing sow yielding the *lowest cost per weaned pig* 

#### Profitability drivers

Lowest weaned pig cost

- High selection and gilt success rate
- Large litters with uniform, vigorous piglets
- Low sow feed use
- Long Productive Sow Life

Contribution to progeny performance

Efficient growth contribution to progeny

# Large and diverse populations: PIC sirelines

#### Expansive sireline portfolio

- Two main global products
- Additional products for specific markets, including PIC's regional leaders such as PIC408

#### All sirelines selected for integrated value

Robustness, efficient growth, and total carcass value

#### PIC sireline portfolio benefits producers

- Drives value along the chain
- Provides tailored options for each system and marketing goals
- Allows to anticipate future demands

# PIC Deliver on the World's Best Pig

#### PIC top selling global lines



- Superior throughput based on durability and excellent growth rate
- Excellent meat quality and carcass value

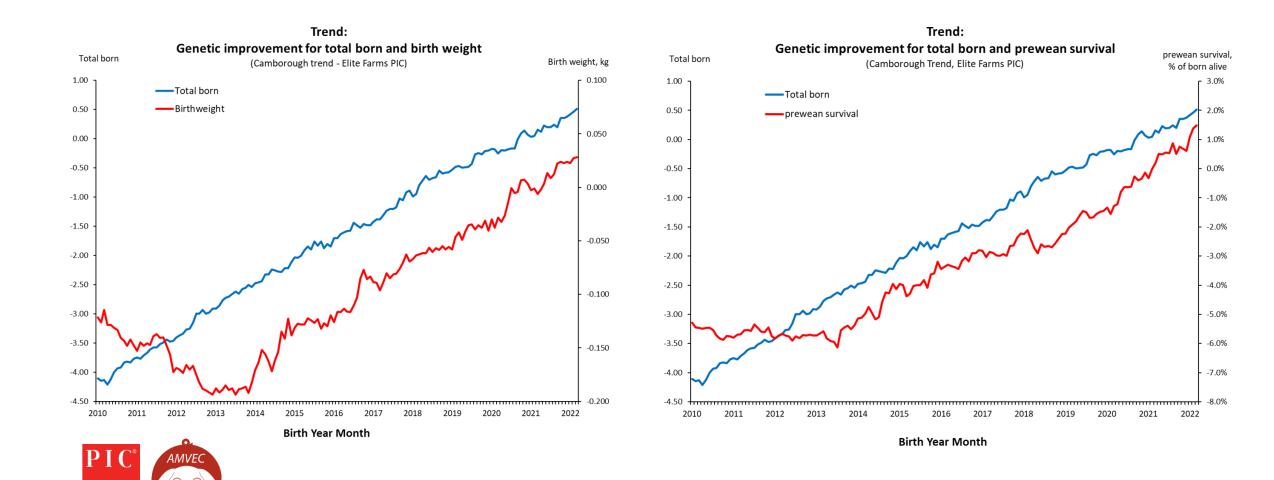


- Maximizes profit potential
- Superior feed conversion
- Excellent heavy weight performance



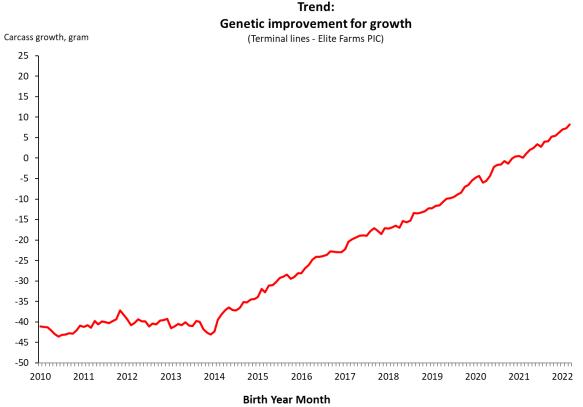
### Increasing quantity and quality of weaned pigs

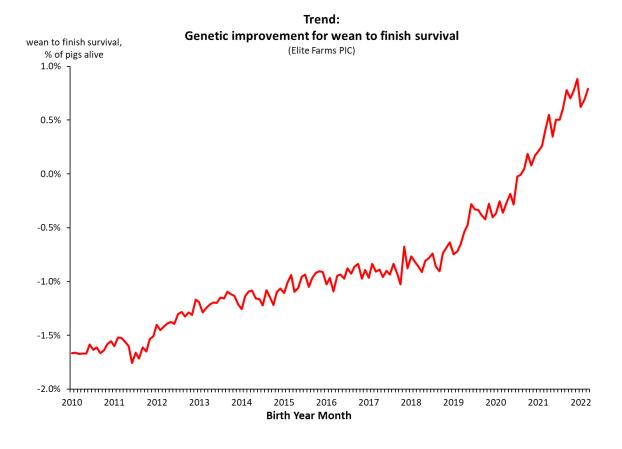
Deliver on the World's Best Pig



# Accelerating genetic gain: investments, traits & trends

Strong and continuous improvement in traits that matter









# Predicting the future

There is a lot of improvement in the pipeline

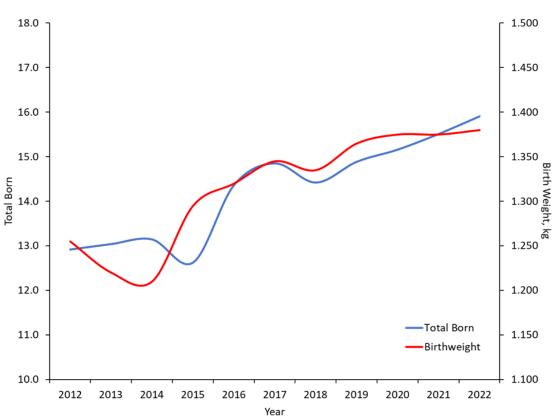
PIC customer performance	Annual change		
	Today	Average past 3 years	2032
Pigs/sow/year	33.5	1.2	45.5
Weaned / litter	13.4	0.49	18.3
Weaned weight / sow / year (kg, lb)	201	8.5	286
	444	18.7	631
Pigs weaned / sow / lifetime	60.9	2.2	82.9
Weight sold / sow / year (kg, lb)	4,058	198.1	6,039
	8,960	436.8	13,328
% Sold	93.2	0.38	97.0
Avg market weight (kg, lb)	130	1.14	141.4
	286	2.51	311.1
Whole System Feed efficiency	2.50	0.036	2.14

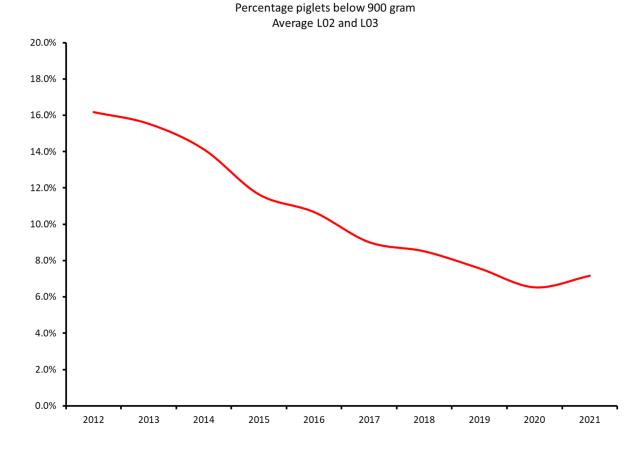




# And we expect more

High quality throughput of weaned pigs



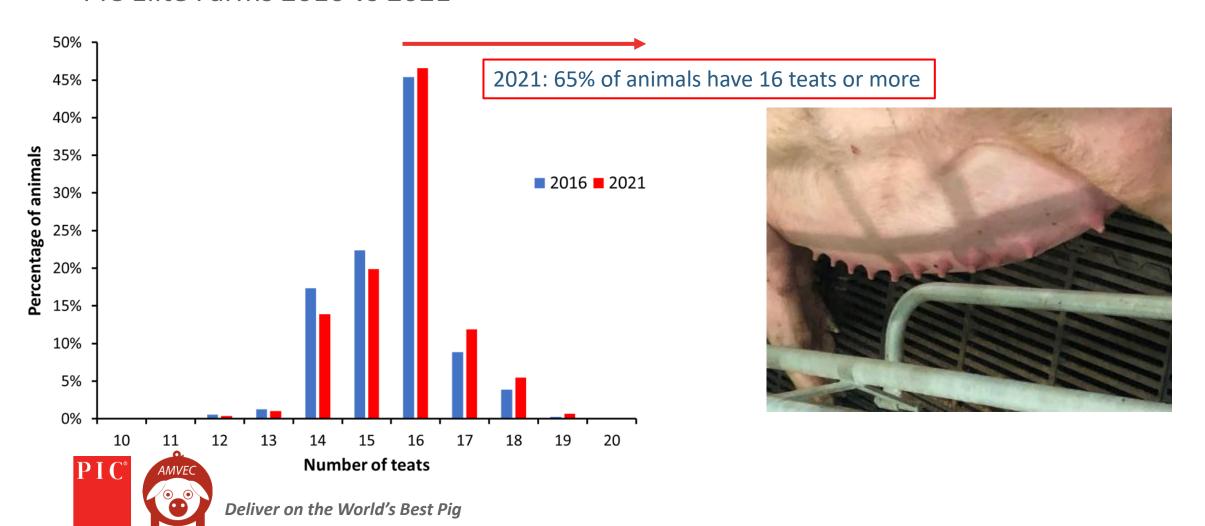




Pureline performance from PIC Elite Farms

### Distribution of teats – L02 and L03 combined

PIC Elite Farms 2016 vs 2021



### **Never Stop Improving**

We do not have a perfect pig but new technologies help us continue to try

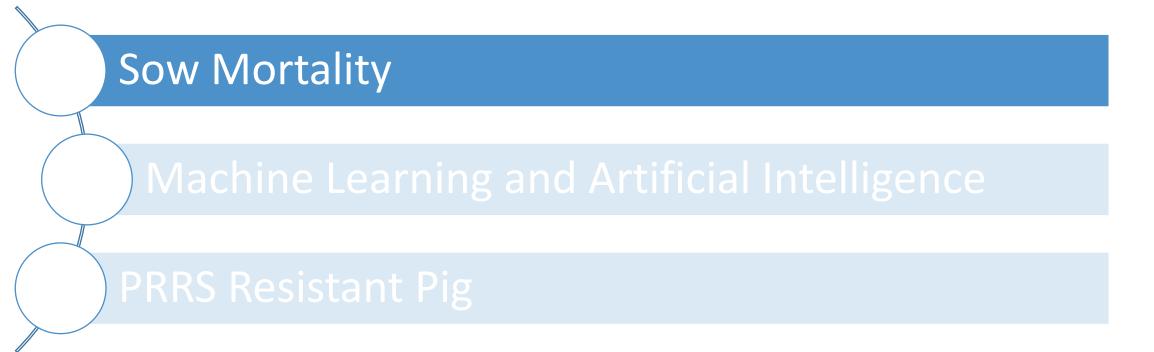
Sow Mortality

Machine Learning and Artificial Intelligence

PRRS Resistant Pig

### **Never Stop Improving**

We do not have a perfect pig but new technologies help us continue to try



# How do you directly select for sow longevity?



Inventory efficiency traits are hard to measure

Sow retention

Gilt utilization



Elite Farms are not a great data source

High replacement rate

High health

Low stocking density



Information from pedigreed Camborough sows needed

Most Camborough females are born from pooled semen – no sire information



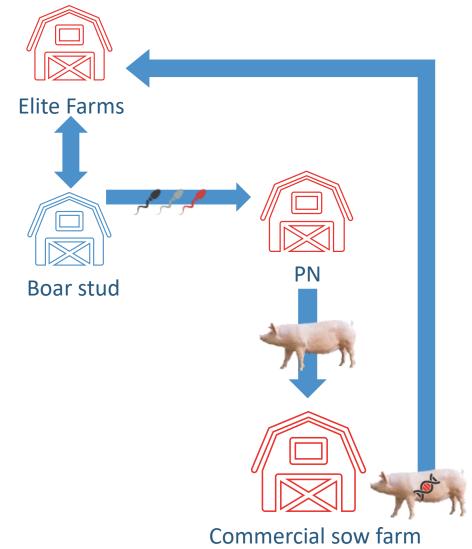
Today: Implemented selection on commercial sow longevity

Longevity data from commercial sow farms

Linked back to Elite Farms using genomics

Allows selection for:

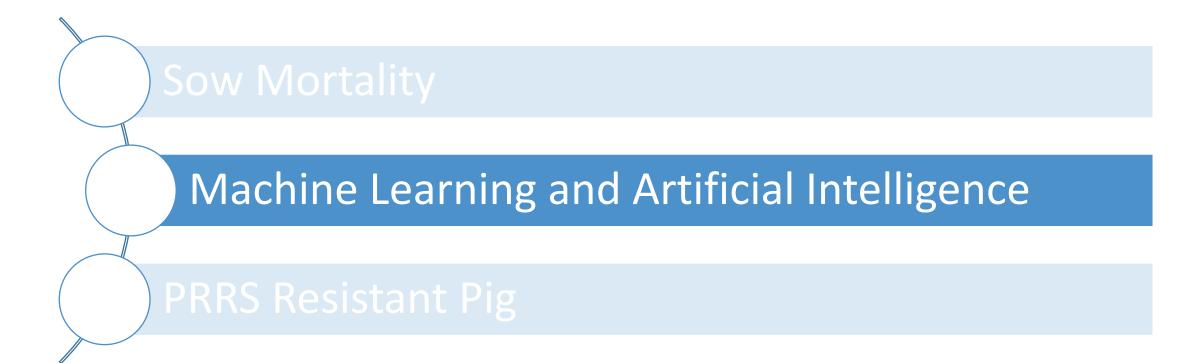
Sow retention Gilt utilization





### **Never Stop Improving**

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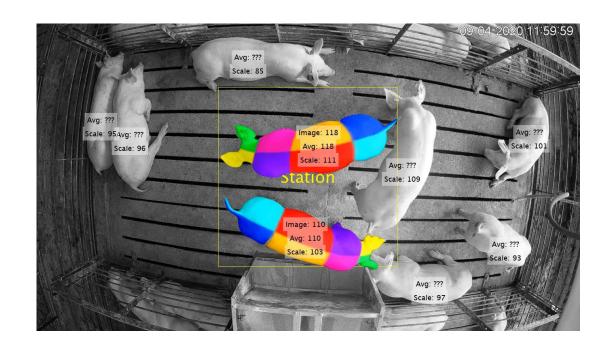


### **Automation**

### Exploring multiple options to...

- Reduce labor
- Enhance global consistency
- Increase % objective capture
- Explore new traits of interest





### Structure and Lifetime Retention





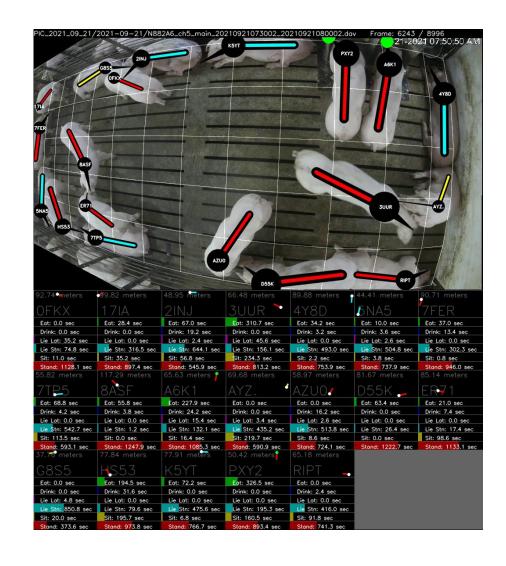


### **Behavior**

Emerging opportunity area aligned with multiple complicated factors:

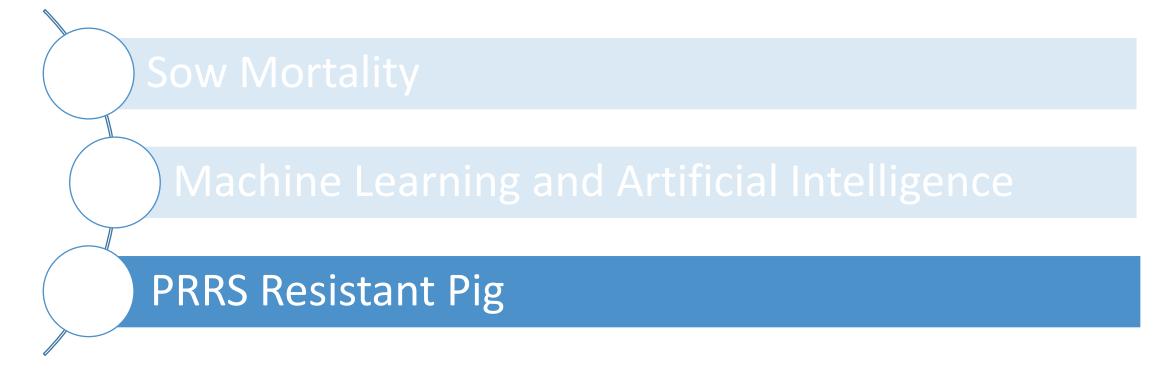
- 1. Escalating legal and marketplace demands
- 2. Disjoint between genetic gain and environment
- Decreasing experience, skill and availability of labor

Phenotypes are incredibly difficult...

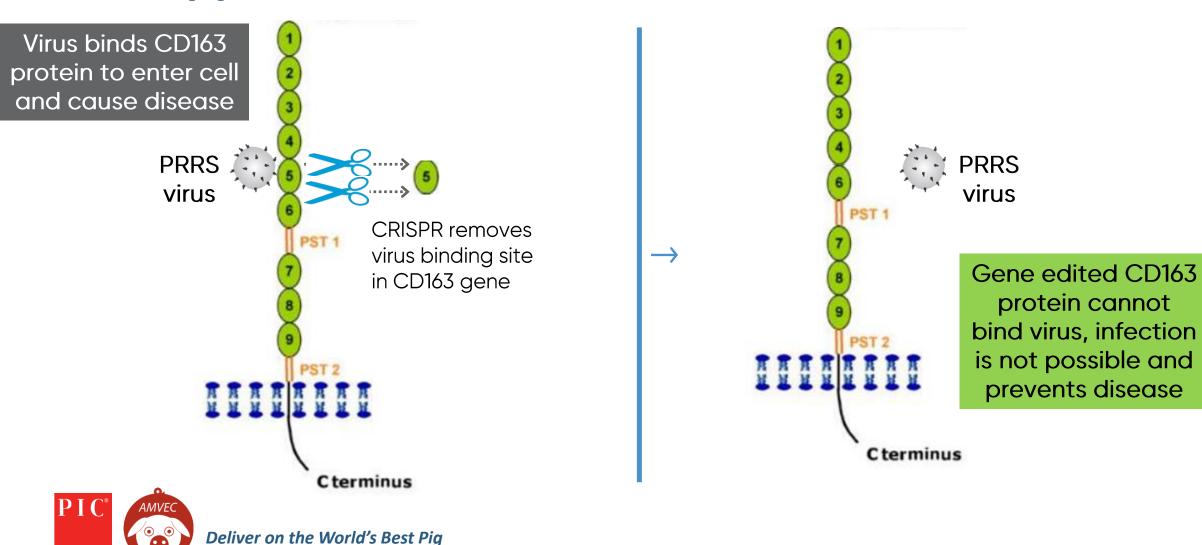


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# Our approach REMOVES PART OF THE GENE



# Precise change delivers dramatic impact

#### nature biotechnology

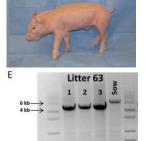
#### Gene-edited pigs are protected from porcine reproductive and respiratory syndrome virus

Porcine reproductive and respiratory syndrome (PRRS) is the most economically important disease of swine in North America, Europe and Asia, costing producers in North America more than \$600 million annually1. The disease syndrome was first recognized in the United States in 1987 and described in 1989 (ref. 2). The causative agent, porcine reproductive and respiratory

disease syndrome and porcine circovirusassociated disease, and can establish a lifelong subclinical infection<sup>6</sup>. In 2006, a more severe form of the disease, called highly pathogenic PRRS, decimated pig populations was found9. To test the role of CD163 in throughout China7. Although genetic selection for natural resistance is an option, success to date has been limited, possibly due to the genetic diversity of the virus8. It had been proposed that PRRSV infects

homologous recombination and somatic cell nuclear transfer) were infected with PRRSV and compared with infected wildtype pigs, no difference in virus replication infection, we previously created 45 live-born piglets with insertions ranging from 1 bp to 2 kb, deletions from 11 bp to 1.7 kb, as well as a partial domain swap in CD163 using CRISPR-Cas9 technology5.

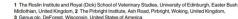
### 赞 University of Missouri





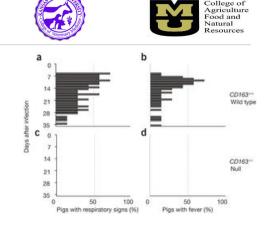
Precision engineering for PRRSV resistance in pigs: Macrophages from genome edited pigs lacking CD163 SRCR5 domain are fully resistant to both PRRSV genotypes while maintaining biological function

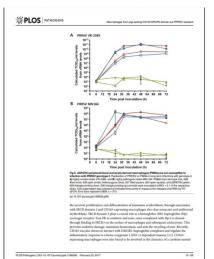
Christine Burkard<sup>1</sup>, Simon G. Lillico<sup>1</sup>, Elizabeth Reid<sup>2</sup>, Ben Jackson<sup>2</sup>, Alan J. Mileham<sup>3</sup> Tahar Ait-Ali1, C. Bruce A. Whitelaw1, Alan L. Archibald1\*

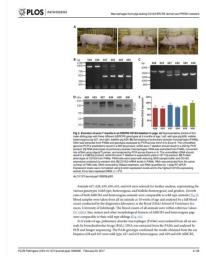


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# Status of Key Work Streams

#### **Technology**



- University of Missouri findings confirmed by academics in US, Europe, China
- Optimized the gene edit
- Founder population created
- Housed in two farms in the United States

#### Regulatory



- Engaging with FDA for US regulatory approval, first submission filed
- Contact with international regulators, first submission in China filed
- Collaboration with advocacy groups

#### Market acceptance ##



- Consumer sentiment surveys conducted in US and other countries
- Media strategy developed
- Industry stakeholder engagement
- Leadership role in the Coalition for Responsible Use of Gene Editing

#### Go-to-Market



- Industry stakeholders mapped
- Dissemination strategies outlined
- Agreed licensing deal in China

### Market Acceptance Goals

Market Acceptance Strategy Integrates Three Goals



Consumers
Willing to Eat



Pork Chain Adoption



Regulatory Approval

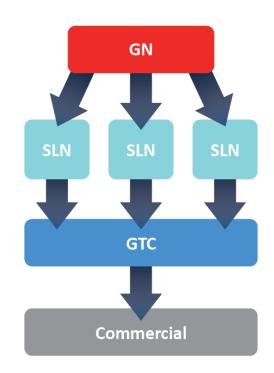




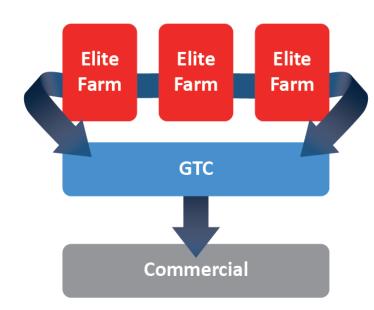
### Expanding Global Infrastructure for the Next Chapter

Our expanding global footprint allows us to create more progress in all regions

Previous: Traditional PIC System



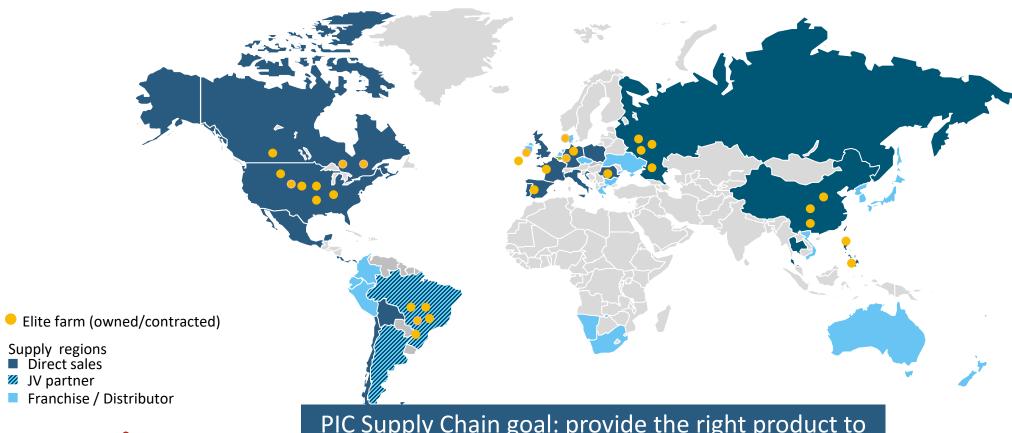
Now: Elite Farms System



- Each elite farm has advanced testing and selection and the potential to contribute its most elite genes to the top of the pyramid
- Larger population to advance genetic improvement
- Allows for contingency and superior customer value

# **Regional Supply**

Reduce genetic lag and provide contingency





PIC Supply Chain goal: provide the right product to the right place at the right time

### New Sites in North America

### Atlas (Canada)



### Barrick (USA)



# PIC Health Assurance focused on offering healthy supply



**Biosecurity** = risk assessment and reduction



Disease containment and **Elimination** 



**Surveillance** = early detection and immediate response



Transparent & opportune

Communication



# Local teams with global expertise



















Global & local teams are ready to serve our customers

- Help PIC products perform in your farm
- Share production best practices
- Provide consumer and market trends
- Listen to understand how we can continue to improve our services



# Our team is ready to serve our customers



PIC Technical Services supports customers via farm visits, seminars, webinars, roadshows, and technical materials



# A proud tradition and a bright future



